

29 AUGUST 2024



99 SPEED MART RETAIL HOLDINGS BERHAD

(Registration No.: 202301017784 (1511706-T))

(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) OF UP TO 1,428,000,000 ORDINARY SHARES IN 99 SPEED MART RETAIL HOLDINGS BERHAD (“99 HOLDINGS” OR “COMPANY”) (“IPO SHARES”) IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED ORDINARY SHARES IN 99 HOLDINGS (“SHARES”) ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING AN OFFER FOR SALE OF UP TO 1,028,000,000 EXISTING SHARES (“OFFER SHARES”) AND A PUBLIC ISSUE OF 400,000,000 NEW SHARES (“ISSUE SHARES”) AT THE FINAL RETAIL PRICE OF RM 1.65 PER IPO SHARE (“FINAL RETAIL PRICE”)

.....

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the retail offering for the IPO of 99 Holdings have been well received and is successfully oversubscribed by 3.04 times.

The IPO of up to 1,428,000,000 IPO Shares involves:

- (I) institutional offering of up to 1,218,000,000 IPO Shares to Malaysian institutional and selected investors, including Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia (“MITI”) (“**Institutional Offering**”); and
- (II) retail offering of 210,000,000 Issue Shares to the directors and eligible employees of 99 Holdings and its subsidiaries (“**99 Holdings Group**” or “**Group**”), persons who have contributed to the success of the Group (collectively, “**Eligible Persons**”) and the Malaysian public (“**Retail Offering**”).

The institutional price has been fixed at RM1.65 per IPO Share. Accordingly, the Final Retail Price has also been fixed at RM1.65 per IPO Share. As the Final Retail Price equals to the retail price of RM1.65 per Issue Share, there will be no refund to be made to the successful applicant under the retail offering.

For the balloting in respect of applications received from the Malaysian public, a total of 49,354 applications for 678,585,100 IPO Shares were received, resulting in an overall oversubscription rate of 3.04 times. For the Bumiputera portion, a total of 3,731 applications for 45,370,600 IPO Shares were received, representing the subscription rate of 0.54 times where the balance has been clawed back and re-allocated to the non-Bumiputera investors. For the non-Bumiputera portion, a total of 45,623 applications for 633,214,500 IPO Shares were received, representing an oversubscription rate of 6.54 times. The 42,000,000 IPO Shares available for application by Eligible Persons was fully subscribed.

For the Institutional Offering, the Sole Bookrunner has confirmed that the 1,218,000,000 IPO Shares offered to the Malaysian institutional and selected investors (including Bumiputera investors approved by the MITI) have been fully placed out.

Malaysian Issuing House Sdn Bhd

Registration Number: 199301003608 (258345-X)

11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor, Malaysia

T: (60) 3 7890 4700

www.boardroomlimited.com; www.mih.com.my

CIMB Investment Bank Berhad, is the Principal Adviser, Sole Bookrunner, Sole Managing Underwriter and Joint Underwriter for this IPO. **Affin Hwang Investment Bank Berhad** and **RHB Investment Bank Berhad** are the Joint Underwriters for this IPO.

The notices of allotment will be mailed to all successful applicants by 5 September 2024.

99 SPEED MART RETAIL HOLDINGS BERHAD
BASIS OF ALLOTMENT
BUMIPUTERA CATEGORY 45,370,600 IPO SHARES
29 AUGUST 2024

DENOMINATION		TOTAL NO. OF APPLICATIONS RECEIVED	NO. OF SUCCESSFUL APPLICATIONS	SUCCESS RATE (%)	NO. OF SHARES/SUCCESSFUL APPLICANT	TOTAL NO. OF SHARES ALLOTTED	SHARES ALLOTTED (%)	
FROM	TO							
100	900	673	673	100.00		200,700	0.44	
1,000	1,900	520	520	100.00		591,000	1.30	
2,000	2,900	340	340	100.00		706,400	1.56	
3,000	5,900	597	597	100.00		2,333,000	5.14	
6,000	10,900	644	644	100.00	ALL APPLICANTS WILL BE ALLOTTED WITH THE NUMBER OF SHARES APPLIED	4,894,600	10.79	
11,000	19,900	320	320	100.00		3,898,700	8.59	
20,000	49,900	372	372	100.00		8,900,000	19.62	
50,000	99,900	159	159	100.00		8,544,600	18.83	
100,000	199,900	78	78	100.00		8,211,800	18.10	
200,000	499,900	26	26	100.00		5,589,800	12.32	
500,000	999,900	1	1	100.00		500,000	1.10	
1,000,000	1,999,900	1	1	100.00		1,000,000	2.20	
2,000,000	2,999,900	0	0	0.00		0	-	0.00
3,000,000	3,999,900	0	0	0.00		0	-	0.00
4,000,000	5,999,900	0	0	0.00	0	-	0.00	
6,000,000	ABOVE	0	0	0.00	0	-	0.00	
		<u>3,731</u>	<u>3,731</u>			<u>45,370,600</u>	<u>100.00</u>	

99 SPEED MART RETAIL HOLDINGS BERHAD
BASIS OF ALLOTMENT
PUBLIC CATEGORY 122,629,400 IPO SHARES
29 AUGUST 2024

DENOMINATION		TOTAL NO. OF APPLICATIONS RECEIVED	NO. OF SUCCESSFUL APPLICATIONS	SUCCESS RATE (%)	NO. OF SHARES/SUCCESSFUL APPLICANT	TOTAL NO. OF SHARES ALLOTTED	SHARES ALLOTTED (%)
FROM	TO						
100	900	5,356	604	11.28	100	60,400	0.05
1,000	1,900	6,271	800	12.76	1,000	800,000	0.65
2,000	2,900	4,635	630	13.59	2,000	1,260,000	1.03
3,000	5,900	9,196	1,350	14.68	3,000	4,050,000	3.30
6,000	10,900	8,580	1,349	15.72	6,000	8,094,000	6.60
11,000	19,900	4,107	720	17.53	9,000	6,480,000	5.28
20,000	49,900	4,799	907	18.90	10,000	9,070,000	7.40
50,000	99,900	1,498	295	19.69	35,000	10,325,000	8.42
100,000	199,900	805	163	20.25	80,000	13,040,000	10.63
200,000	499,900	261	153	58.62	125,000	19,125,000	15.60
500,000	999,900	77	61	79.22	325,000	19,825,000	16.17
1,000,000	1,999,900	33	26	78.79	750,000	19,500,000	15.90
2,000,000	2,999,900	1	1	100.00	1,000,000	1,000,000	0.82
3,000,000	3,999,900	2	2	100.00	1,500,000	3,000,000	2.45
4,000,000	5,999,900	1	1	100.00	2,500,000	2,500,000	2.04
6,000,000	ABOVE	1	1	100.00	4,500,000	4,500,000	3.67
		<u>45,623</u>	<u>7,063</u>			<u>122,629,400</u>	<u>100.00</u>